

MARKET ROUNDUP

26 June, 2025



KSE-100 closes at 122,046 down 715 points

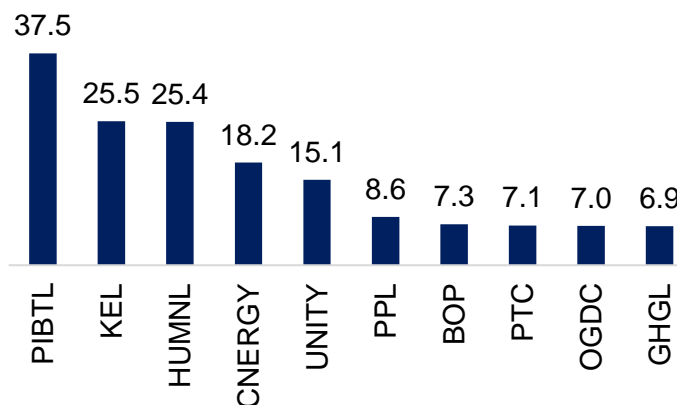
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index	Most Active Stocks (Vol. mn shares)	Top 5 Active Sectors (Vol. mn shares)
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122,046 -0.58% 76,303 -0.44% 37,202 -0.49% 181,426 -0.32%

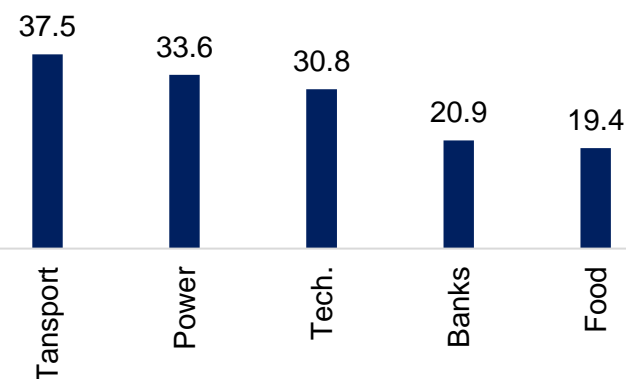
- The equity market started the session on a strong footing but failed to maintain its upward momentum. The KSE-100 Index remained range-bound throughout the day, hitting an intraday low of 122,046 and a high of 123,418, before closing at 122,046—down by 715 points. Total trading volume stood at 221 million shares, with a traded value of PKR 18.3 billion.
- Major draggers on the index included BAHL (-2.8%, -116 points), LUCK (-1.9%, -95 points), HBL (-2.6%, -88 points), PSEL (-8.4%, -63 points), and SYS (-1.3%, -44 points). On the volume front, PIBTL and KEL led the activity, with 39.5 million and 17.4 million shares traded, respectively.
- Selling pressure was evident in Cement and Banking sectors, while Exploration & Production (E&P) and Fertilizer stocks saw mixed sentiment. On the other hand, Oil Marketing Companies (OMCs) witnessed buying interest.
- The market experienced heightened volatility, partially due to recent profit-taking following a strong rally of over 6,000 points in the previous two sessions. Looking ahead, volatility is likely to persist, but the overall trend is expected to remain upward. Investors are encouraged to concentrate on fundamentally robust sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer attractive dividend yields and solid growth potential.

Sales Desk
Alpha Capital

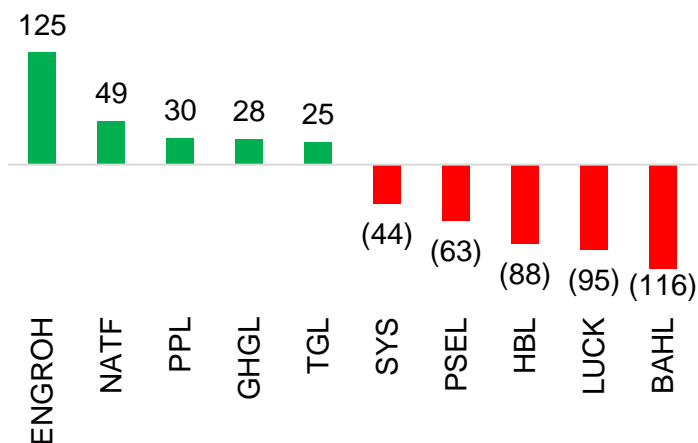
Most Active Stocks (Vol. mn shares)



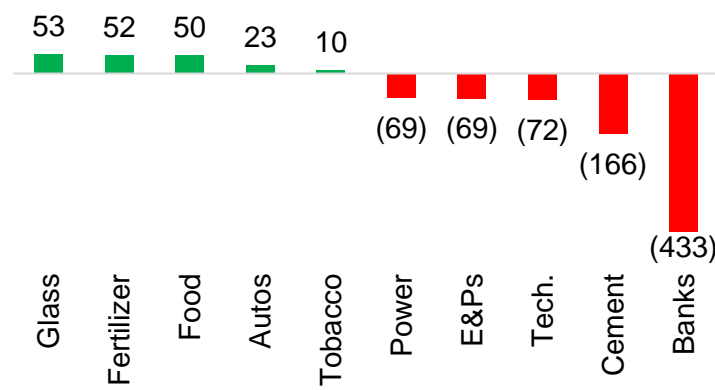
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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